Pension Fund Committee - Training Record for 2022/23

County Councillors on the Committee

Date(s)	Title of Workshop/Presentation/Conference.	Venue	Provider	Hours
County Counci	llor M Brown			
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP.	1.00
County Counci	llor J Burrows			
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Counci	llor M Clifford			
9 May 2022	Internal Workshop – Legal Update.	County Hall & MS Teams	N Bahn, Capsticks.	1.15
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30

2 Sept 2022	Internal Workshop on LCPF Annual Report and	County Hall &	P Worth, Worth, Technical	1.35
	accounts	MS Teams	Accounting Solutions Ltd	
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local pensions partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Council	lor J Couperthwaite			
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local pensions partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50

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10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Counci	llor C Edwards replaced County Councillor A Ga	rdiner)		
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
24 Mar 2023	Internal Workshop – Legal Update	County Hall & MS Teams	Eversheds	1.30
County Counci	llor J Fillis (replaced County Councillor S Malik -	- w.e.f. 16 th Marc	h 2023	
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County Counci	Ilor E Pope (Chair)			
9 May 2022	Internal Workshop – legal update	County Hall & MS Teams	N Bahn, Capsticks	1.15
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30
12/13 Oct 2022	PLSA Conference	Liverpool	PLSA	18.00

1 Nov 2022	Presentation 1 on the Local Pensions	County Hall	L Sales, Director of Corporate	1.00
	Partnership Governance Review.		Services.	
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
19/20 Jan 2023	LGPS Governance Conference 2023	Cardiff	Local Gov Association	8.20
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
1/2 Mar 2023	Investment Conference	London	Local Pensions Partnership Investments Ltd	10.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
28 Mar 2023	Implementing The Pension Regulator's new Code of Practice.	Webinar	PLSA	1.00
County Council	lor A Schofield (Deputy Chair)			
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35

16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24.	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
County Council	Ior M Tomlinson (replaced County Councillor M	Pattison)		
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
County Council	lor D Westley			
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30

1 Nov 2022	Presentation 1 on the Local Pensions	County Hall	L Sales, Director of Corporate	1.00
	Partnership Governance Review.		Services.	
25 Nov 2022	Pre-Committee briefing on the role of the	County Hall &	W Bourne, Chair of the	0.30
	Lancashire Local Pension Board	MS Teams	Pension Board	
5 Dec 2022	Internal Workshop – Technical update from	County Hall &	Ms J Morville-Smith, LPPA	0.50
	Local Pensions Partnership Administration Ltd	MS Teams		
27 Feb 2023	Internal Workshop – Local Pensions Partnership	County Hall &	Mr C Rule, Chief Ex & Mr A	1.00
	(LPP) Budget 2023/24	MS Teams	Taylor, CFO from LPP	
10 Mar 2023	Pre-Committee briefing – Update on the 2022	County Hall	Mr M Wilson, FIA, Mercers	0.30
	Valuation of the LCPF.			
County Counci	llor R Woollam			
16 Sept 2022	Pre-Committee briefing on Valuation 2022 -	County Hall	Mr M Wilson, FIA (Mercers) &	0.30
-	Employer Risk		Mr W Ali (Interim Consultant)	
25 Nov 2022	Pre-Committee briefing on the role of the	County Hall &	W Bourne, Chair of the	0.30
	Lancashire Local Pension Board	MS Teams	Pension Board	
24 Feb 2023	Presentation 2 on the Local Pensions	County Hall &	L Sales, Director of Corporate	1.05
	Partnership Governance Review.	MS Teams	Services & S Greene, Head	
			of Pension Fund.	
27 Feb 2023	Internal Workshop – Local Pensions Partnership	County Hall &	Mr C Rule, Chief Ex & Mr A	1.00
	(LPP) Budget 2023/24	MS Teams	Taylor, CFO from LPP	
1/2 Mar 2023	Investment Conference	London	Local Pensions Partnership	10.00
			Investments Ltd	
10 Mar 2023	Pre-Committee briefing – Update on the 2022	County Hall	Mr M Wilson, FIA, Mercers	0.30
	Valuation of the LCPF.			
County Council	llor A Gardiner (replaced County Councillor M Go	oulthorp)		
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29 June 2022	Internal Workshop – LCPF Project PACE and	County Hall &	Rachel Blundell, Operations	1.15
	pension administration update	MS Teams	Director LPPA	
20 July 2022	Internal Workshop – cyber security	County Hall &	Mr J Avi Dan, LPPI & Mr M	1.30
20 July 2022		MS Teams	Master, LCC.	

2 Sept 2022	Internal Workshop on LCPF Annual Report and	County Hall &	P Worth, Worth, Technical	1.35
	accounts	MS Teams	Accounting Solutions Ltd	
4 Oct 2022	Internal workshop – TCFD and Stewardship	County Hall &	Ms F Deakin/Ms J French &	1.30
	Code.	MS Teams	Mr J Peach (LPP)	
25 Nov 2022	Pre-Committee briefing on the role of the	County Hall &	W Bourne, Chair of the	0.30
	Lancashire Local Pension Board	MS Teams	Pension Board	
5 Dec 2022	Internal Workshop – Technical update from	County Hall &	Ms J Morville-Smith, LPPA	0.50
	Local Pensions Partnership Administration Ltd	MS Teams		
County Councill	or S Malik (replaced County Councillor S Holga	te)		
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County Councill	County Councillor S Holgate (replaced County Councillor G Dowding)			
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County Councillor H Hartley (replaced County Councillor S Smith				
-	-	-	-	-

Co-opted Members on the Committee

Date(s)	Title of Workshop/Presentation/Conference.	Venue	Provider	Time
Councillor E Wh	nittingham (Blackburn with Darwen Council)			
-	-	-	-	-
Councillor M Sn	nith (Blackpool Council)			
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
Councillor D Bo	rrow (Borough & City Councils representative)			
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30

12/13 Oct 2022	PLSA Conference	Liverpool	PLSA	18.00
1 Nov 2022	Presentation 1 on the Local Pensions	County Hall	L Sales, Director of Corporate	1.00
	Partnership Governance Review.		Services.	
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall &	Mr M Wilson, FIA, Mercers	1.30
		MS Teams		
25 Nov 2022	Pre-Committee briefing on the role of the	County Hall &	W Bourne, Chair of the	0.30
	Lancashire Local Pension Board	MS Teams	Pension Board	
5 Dec 2022	Internal Workshop – Technical update from	County Hall &	Ms J Morville-Smith, LPPA	0.50
	Local Pensions Partnership Administration Ltd	MS Teams		
24 Feb 2023	Presentation 2 on the Local Pensions	County Hall &	L Sales, Director of Corporate	1.05
	Partnership Governance Review.	MS Teams	Services & S Greene, Head	
			of Pension Fund.	
27 Feb 2023	Internal Workshop – Local Pensions	County Hall &	Mr C Rule, Chief Ex & Mr A	1.00
	Partnership (LPP) Budget 2023/24	MS Teams	Taylor, CFO from LPP	
10 Mar 2023	Pre-Committee briefing – Update on the 2022	County Hall	Mr M Wilson, FIA, Mercers	0.30
	Valuation of the LCPF			
Councillor M Dad	d (Borough & City Councils representative)			
2 Sept 2022	Internal Workshop on LCPF Annual Report	County Hall &	P Worth, Worth, Technical	1.35
'	and accounts	MS Teams	Accounting Solutions Ltd	
16 Sept 2022	Pre-Committee briefing on Valuation 2022 -	County Hall	Mr M Wilson, FIA (Mercers) &	0.30
'	Employer Risk.		Mr W Ali (Interim Consultant)	
Ms J Eastham (F	urther Education & Higher Education represent	tative)		
16 Sept 2022	Pre-Committee briefing on Valuation 2022 -	County Hall	Mr M Wilson, FIA (Mercers) &	0.30
10 Ocpt 2022	Employer Risk	Oddrity Hall	Mr W Ali (Interim Consultant)	0.50
1 Nov 2022	Presentation 1 on the Local Pensions	County Hall	L Sales, Director of Corporate	1.00
	Partnership Governance Review.		Services.	
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall &	Mr M Wilson, FIA, Mercers	1.30
	,	MS Teams	, , , , , ,	
25 Nov 2022	Pre-Committee briefing on the role of the	County Hall &	W Bourne, Chair of the	0.30
	Lancashire Local Pension Board	MS Teams	Pension Board	

5 Dec 2022	Internal Workshop – Technical update from	County Hall &	Ms J Morville-Smith, LPPA	0.50
	Local Pensions Partnership Administration Ltd	MS Teams		
16 Jan 2023	Internal Workshop – LCPF Communications	County Hall &	Mr C Dawson, Head of	1.30
	Strategy and Local Pensions Partnership	MS Teams	Engagement LPPA	
	Administration Ltd Communications Strategy			
27 Feb 2023	Internal Workshop – Local Pensions	County Hall &	Mr C Rule, Chief Ex & Mr A	1.00
	Partnership (LPP) Budget 2023/24	MS Teams	Taylor, CFO from LPP	
10 Mar 2023	Pre-Committee briefing – Update on the 2022	County Hall	Mr M Wilson, FIA, Mercers	0.30
	Valuation of the LCPF		, ,	
Mr P Crewe (Tra	de Union Representative)			
9 May 2022	Internal Workshop	County Hall &	N Bahn, Capsticks.	1.15
		MS Teams		
29 June 2022	Internal Workshop – LCPF Project PACE and	County Hall &	Rachel Blundell, Operations	1.15
	pension administration update	MS Teams	Director LPPA	
2 Sept 2022	Internal Workshop on LCPF Annual Report	County Hall &	P Worth, Worth, Technical	1.35
	and accounts	MS Teams	Accounting Solutions Ltd	
16 Sept 2022	Pre-Committee briefing on Valuation 2022 -	County Hall	Mr M Wilson, FIA (Mercers) &	0.30
	Employer Risk	-	Mr W Ali (Interim Consultant)	
4 Oct 2022	Internal workshop – TCFD and Stewardship	County Hall &	Ms F Deakin/Ms J French &	1.30
	Code.	MS Teams	Mr J Peach (LPP)	
1 Nov 2022	Presentation 1 on the Local Pensions	County Hall	L Sales, Director of Corporate	1.00
	Partnership Governance Review.		Services.	
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall &	Mr M Wilson, FIA, Mercers	1.30
	·	MS Teams	, ,	
25 Nov 2022	Pre-Committee briefing on the role of the	County Hall &	W Bourne, Chair of the	0.30
	Lancashire Local Pension Board	MS Teams	Pension Board	
5 Dec 2022	Internal Workshop – Technical update from	County Hall &	Ms J Morville-Smith, LPPA	0.50
	Local Pensions Partnership Administration Ltd	MS Teams		
16 Jan 2023	Internal Workshop – LCPF Communications	County Hall &	Mr C Dawson, Head of	1.30
	Strategy and Local Pensions Partnership	MS Teams	Engagement LPPA	
	Administration Ltd Communications Strategy		Jg	
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24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head	1.05
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	of Pension Fund. Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
1/2 Mar 2023	Investment Conference	London	Local Pensions Partnership Investments Ltd	10.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
24 Mar 2023	Internal Workshop – Legal Update	County Hall & MS Teams	Eversheds	1.30
Ms S Roylance ((Trade Union Representative)			
9 May 2022	Internal Workshop	County Hall & MS Teams	N Bahn, Capsticks.	1.15
15 Jul 2022	Briefing for new members of the Pension Fund Committee	MS Teams	S Greene Head of Fund & G Smith, LPP	2.00
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30

24 Feb 2023	Presentation 2 on the Local Pensions	County Hall &	L Sales, Director of Corporate	1.05
	Partnership Governance Review.	MS Teams	Services & S Greene, Head	
			of Pension Fund.	
27 Feb 2023	Internal Workshop – Local Pensions	County Hall &	Mr C Rule, Chief Ex & Mr A	1.00
	Partnership (LPP) Budget 2023/24	MS Teams	Taylor, CFO from LPP	
10 Mar 2023	Pre-Committee briefing – Update on the 2022	County Hall	Mr M Wilson, FIA, Mercers	0.30
	Valuation of the LCPF			
24 Mar 2023	Internal Workshop – Legal Update	County Hall &	Eversheds	1.30
		MS Teams		

County Councillors (temporary replacements for regular members of the Committee).

Date & who replaced	Title of Workshop, Presentation, Conference, Seminar.	Venue	Provider	Hours		
County Councillor						
25 Nov 2022 CC S Malik	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30		
County Councillor						
10 Mar 2023 CC S Malik	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30		