

Pension Fund Committee - Training Record for 2022/23

County Councillors on the Committee

Date(s)	Title of Workshop/Presentation/Conference.	Venue	Provider	Hours
County Councillor M Brown				
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP.	1.00
County Councillor J Burrows				
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Councillor M Clifford				
9 May 2022	Internal Workshop – Legal Update.	County Hall & MS Teams	N Bahn, Capsticks.	1.15
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30

2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local pensions partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Councillor J Couperthwaite				
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local pensions partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50

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10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Councillor F De Molfetta				
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
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16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30
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10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Councillor C Edwards replaced County Councillor A Gardiner)				
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
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10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
24 Mar 2023	Internal Workshop – Legal Update	County Hall & MS Teams	Eversheds	1.30
County Councillor J Fillis (replaced County Councillor S Malik - w.e.f. 16th March 2023				
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County Councillor E Pope (Chair)				
9 May 2022	Internal Workshop – legal update	County Hall & MS Teams	N Bahn, Capsticks	1.15
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
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4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30
12/13 Oct 2022	PLSA Conference	Liverpool	PLSA	18.00

1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
19/20 Jan 2023	LGPS Governance Conference 2023	Cardiff	Local Gov Association	8.20
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
1/2 Mar 2023	Investment Conference	London	Local Pensions Partnership Investments Ltd	10.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
28 Mar 2023	Implementing The Pension Regulator's new Code of Practice.	Webinar	PLSA	1.00
County Councillor A Schofield (Deputy Chair)				
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35

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5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24.	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
County Councillor M Tomlinson (replaced County Councillor M Pattison)				
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
County Councillor D Westley				
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
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5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Councillor R Woollam				
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
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1/2 Mar 2023	Investment Conference	London	Local Pensions Partnership Investments Ltd	10.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF.	County Hall	Mr M Wilson, FIA, Mercers	0.30
County Councillor A Gardiner (replaced County Councillor M Goulthorp)				
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30

2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
4 Oct 2022	Internal workshop – TCFD and Stewardship Code.	County Hall & MS Teams	Ms F Deakin/Ms J French & Mr J Peach (LPP)	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
County Councillor S Malik (replaced County Councillor S Holgate)				
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County Councillor S Holgate (replaced County Councillor G Dowding)				
-	-	-	-	-
County Councillor H Hartley (replaced County Councillor S Smith)				
-	-	-	-	-

Co-opted Members on the Committee

Date(s)	Title of Workshop/Presentation/Conference.	Venue	Provider	Time
Councillor E Whittingham (Blackburn with Darwen Council)				
-	-	-	-	-
Councillor M Smith (Blackpool Council)				
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
Councillor D Borrow (Borough & City Councils representative)				
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30

12/13 Oct 2022	PLSA Conference	Liverpool	PLSA	18.00
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
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25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
24 Feb 2023	Presentation 2 on the Local Pensions Partnership Governance Review.	County Hall & MS Teams	L Sales, Director of Corporate Services & S Greene, Head of Pension Fund.	1.05
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10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
Councillor M Dad (Borough & City Councils representative)				
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk.	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
Ms J Eastham (Further Education & Higher Education representative)				
16 Sept 2022	Pre-Committee briefing on Valuation 2022 - Employer Risk	County Hall	Mr M Wilson, FIA (Mercers) & Mr W Ali (Interim Consultant)	0.30
1 Nov 2022	Presentation 1 on the Local Pensions Partnership Governance Review.	County Hall	L Sales, Director of Corporate Services.	1.00
1 Nov 2022	Internal Workshop - 2022 Valuation update	County Hall & MS Teams	Mr M Wilson, FIA, Mercers	1.30
25 Nov 2022	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30

5 Dec 2022	Internal Workshop – Technical update from Local Pensions Partnership Administration Ltd	County Hall & MS Teams	Ms J Morville-Smith, LPPA	0.50
16 Jan 2023	Internal Workshop – LCPF Communications Strategy and Local Pensions Partnership Administration Ltd Communications Strategy	County Hall & MS Teams	Mr C Dawson, Head of Engagement LPPA	1.30
27 Feb 2023	Internal Workshop – Local Pensions Partnership (LPP) Budget 2023/24	County Hall & MS Teams	Mr C Rule, Chief Ex & Mr A Taylor, CFO from LPP	1.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
Mr P Crewe (Trade Union Representative)				
9 May 2022	Internal Workshop	County Hall & MS Teams	N Bahn, Capsticks.	1.15
29 June 2022	Internal Workshop – LCPF Project PACE and pension administration update	County Hall & MS Teams	Rachel Blundell, Operations Director LPPA	1.15
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1/2 Mar 2023	Investment Conference	London	Local Pensions Partnership Investments Ltd	10.00
10 Mar 2023	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30
24 Mar 2023	Internal Workshop – Legal Update	County Hall & MS Teams	Eversheds	1.30
Ms S Roylance (Trade Union Representative)				
9 May 2022	Internal Workshop	County Hall & MS Teams	N Bahn, Capsticks.	1.15
15 Jul 2022	Briefing for new members of the Pension Fund Committee	MS Teams	S Greene Head of Fund & G Smith, LPP	2.00
20 July 2022	Internal Workshop – cyber security	County Hall & MS Teams	Mr J Avi Dan, LPPI & Mr M Master, LCC.	1.30
2 Sept 2022	Internal Workshop on LCPF Annual Report and accounts	County Hall & MS Teams	P Worth, Worth, Technical Accounting Solutions Ltd	1.35
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County Councillors (temporary replacements for regular members of the Committee).

Date & who replaced	Title of Workshop, Presentation, Conference, Seminar.	Venue	Provider	Hours
County Councillor				
25 Nov 2022 CC S Malik	Pre-Committee briefing on the role of the Lancashire Local Pension Board	County Hall & MS Teams	W Bourne, Chair of the Pension Board	0.30
County Councillor				
10 Mar 2023 CC S Malik	Pre-Committee briefing – Update on the 2022 Valuation of the LCPF	County Hall	Mr M Wilson, FIA, Mercers	0.30